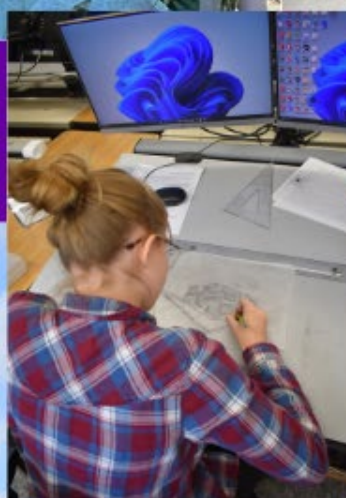




2024-2025



**MONTY
TECH**





Enhancing Instruction with Grant Awards

Monty Tech ranks consistently low in per pupil expenditures, when compared to all vocational schools across the Commonwealth.

In fact, in FY23, Monty Tech ranked 23rd out of 28 in per pupil spending.

Maintaining a reputation for excellence, and ensuring our students learn in state-of-the-art training facilities, with industry-standard resources, while operating on a budget with minimal per pupil spending is made possible by the numerous grants awarded annually.

	<i>District</i>	<i>Total FTE Pupils</i>	<i>Total Expenditures</i>
1	Minuteman Regional Vocational Technical	689.8	\$34,944.38
2	South Middlesex Regional Vocational Technical	824.5	\$29,773.25
3	Franklin County Regional Vocational Technical	572.4	\$29,405.53
4	Greater New Bedford Regional Vocational Technical	2,057.9	\$29,135.82
5	Greater Lawrence Regional Vocational Technical	1,688.8	\$28,885.66
6	Upper Cape Cod Regional Vocational Technical	712.6	\$28,581.19
7	Norfolk County Agricultural	566.3	\$27,804.24
8	South Shore Regional Vocational Technical	640.6	\$27,436.89
9	Cape Cod Regional Vocational Technical	648.4	\$27,307.50
10	Northeast Metropolitan Regional Vocational Technical	1,277.9	\$27,118.72
11	Blue Hills Regional Vocational Technical	896.2	\$26,892.72
12	Assabet Valley Regional Vocational Technical	1,092.8	\$26,700.99
13	Greater Fall River Regional Vocational Technical	1,410.6	\$26,160.82
14	Old Colony Regional Vocational Technical	552.7	\$26,048.56
15	Greater Lowell Regional Vocational Technical	2,280.2	\$25,983.85
16	Pathfinder Regional Vocational Technical	646.0	\$25,942.59
17	Shawsheen Valley Regional Vocational Technical	1,264.1	\$25,655.79
18	Northern Berkshire Regional Vocational Technical	503.6	\$25,413.39
19	Tri County Regional Vocational Technical	949.9	\$25,331.93
20	Southeastern Regional Vocational Technical	1,552.9	\$24,562.08
21	Bristol County Agricultural	543.5	\$24,120.84
22	Bristol-Plymouth Regional Vocational Technical	1,298.7	\$24,057.23
23	Montachusett Regional Vocational Technical	1,456.0	\$23,913.23
24	Blackstone Valley Regional Vocational Technical	1,227.4	\$23,840.72
25	Whittier Regional Vocational Technical	1,277.3	\$23,682.46
26	Essex North Shore	1,665.7	\$22,985.63
27	Nashoba Valley Regional Vocational Technical	739.6	\$22,459.04
28	Southern Worcester County Regional Vocational Technical	1,200.2	\$21,145.28



Enhancing Instruction with Grant Awards

While we are proud to offer vital education and training programs at a minimal cost to our member communities, we understand that vocational education is, in fact, more costly than a traditional, comprehensive academic program.

To that end, school officials pursue countless grant opportunities to expand and improve training programs each year.

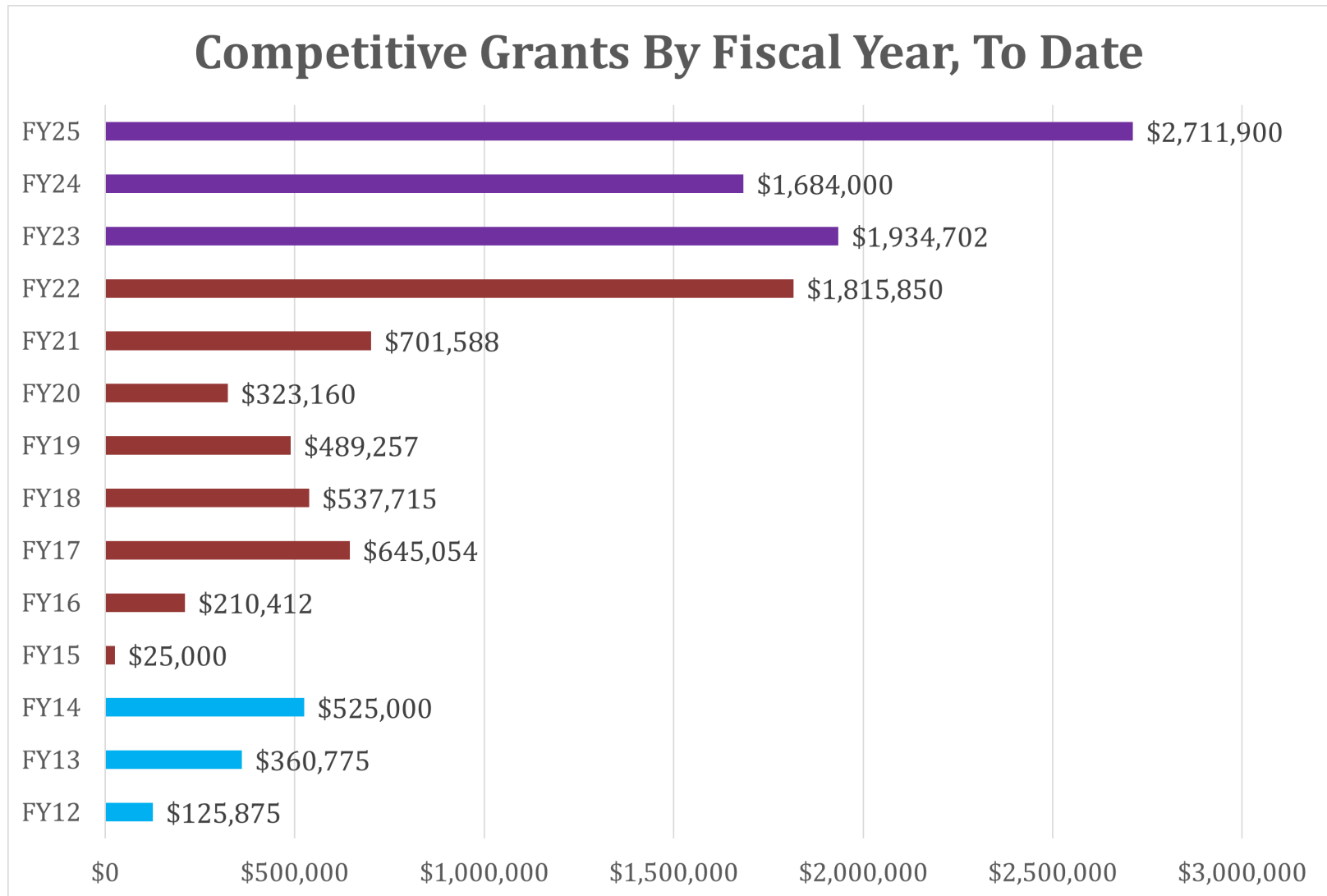
For the fiscal year 2025, Monty Tech has been awarded **\$1,062,891** in State and Federal Entitlement Grants

<u>Grant Name</u>	<u>Amount</u>
Strengthening Career and Technical Education for the 21st Century Act, Perkins V	\$312,607
Title I, Part A Basic Grants to LEAs	\$272,731
Fund Code 240 – IDEA, Part B	\$420,925
Title II, Part A: Supporting Effective Instruction	\$35,040
Title IV, Part A: Student Support and Academic Enrichment	\$21,588
District Total -	\$1,062,891



Enhancing Instruction with Grant Awards

Monty Tech has also been awarded an additional **\$2,711,900** in competitive grants to date (with an additional \$1.3M in applications still pending).





Enhancing Instruction with Grant Awards

The difference grant funding can make....

Municipal Local Cybersecurity Program Grant	\$25,000.00
CVTE Partnership Planning/Implementation Grant	\$839,000.00
Equitable Access Grant	\$75,000.00
Massachusetts Clean Energy Center	\$1,200,000.00
Young Adults with Disabilities Grant	\$132,900.00
Anonymous Donor/Grant Agency	\$440,000.00
FY25 COMPETITIVE GRANT AWARDS	\$2,711,900.00

Applications still pending....

Career Technical Initiative Grant, Round 10	\$778,000.00
Skills Capital Grant, Plumbing	\$500,000.00
POTENTIAL FY25 AWARDS	\$1,278,000.00



MVP Academy – Expanding Access to Workforce Training

Where we Started....



Where We Are Now...

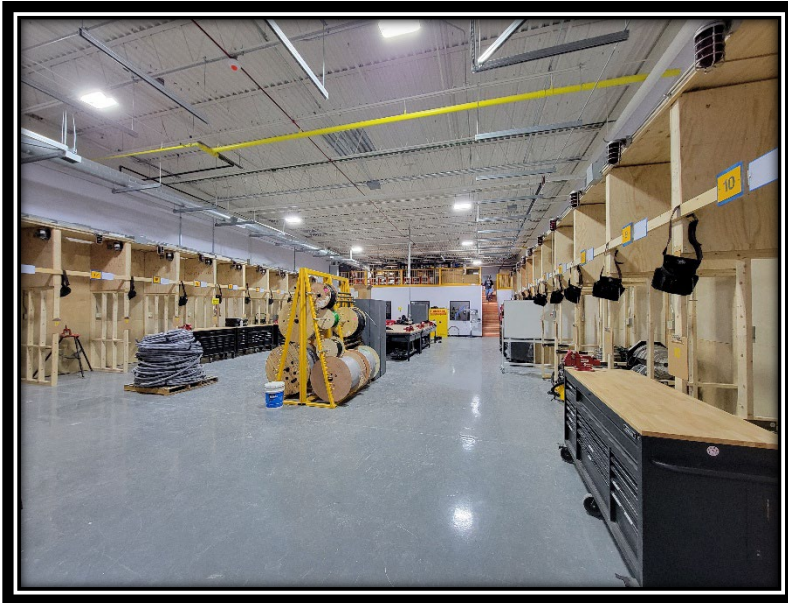




Fitchburg	HC11	12
	HC12	8
	EL11	13
	EL12	13
Total -		46/52

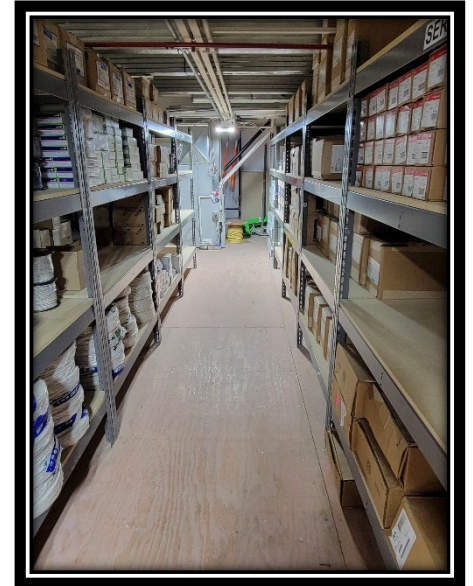
Gardner	HC11	4
	HC12	5
	EL11	5
	EL12	5
Total -		19/20

Narragansett	HC11	2
	HC12	2
	EL11	4
	EL12	4
Total -		12/12





MVP Academy – Expanding Access to Workforce Training

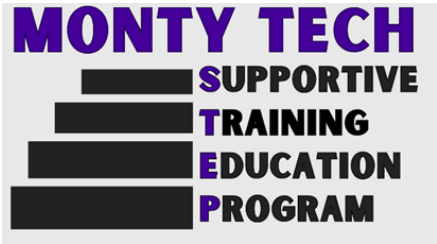




Grants Providing Important Resources

Young Adults with Disabilities Grant - \$132,900

The only school in Massachusetts to apply for and receive this award, Monty Tech takes special pride in this grant. Capitalizing on the success in Year 1 of the program, **Monty Tech successfully proposed doubling the size of the program, to serve as many as 25 young adults with disabilities**, offering meaningful training in the vocation of their choosing. Students between the ages of 18-35 who aspire to work in forward-facing jobs in the community will receive participation stipends, paid internship placements and job placement upon program completion.





Grants Providing Important Resources

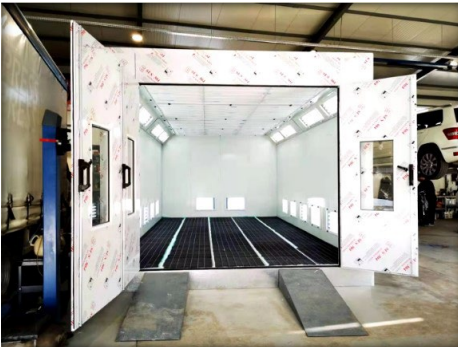
Leveraging Resources for Large-Scale Projects



On occasion, Monty Tech is faced with an equipment repair or replacement that is too much for one grant to support. It is then that we rely on multiple sources and our ability to leverage a variety of programs to provide that needed funding.



For example, the Automotive Collision & Repair program has been in need of an updated refinishing booth for many years. The cost to replace this equipment, was significantly more than originally planned. Thus, by combining awards provided by the following agencies, Monty Tech is able to replace outdated training equipment, ensuring students are learning on industry-standard equipment and technology:



- Anonymous Donor - **\$180,330**
- Commonwealth Corporation, Donnelly Grant - **\$340,100**
- FY25 Perkins Grant - **\$100,000**
- #1378 Instructional Equipment - **\$119,470**



Grants Providing Important Resources

Targeted Gift to Support Simulation Training and Improved Engineering Technology Facilities - \$440,000

To support the expansion of STEM instruction and workforce training activities, an anonymous donor has provided funding that will allow Monty Tech to purchase the school's first-ever heavy equipment simulation devices, which will prepare students (both day and evening programs) for high skill, high-wage careers as heavy equipment operators.

In addition, the donor provided funding that will enable the school's talented Engineering instructors to update the program's learning space, to reflect more student-friendly, collaborative environments that engage students, reflect real world work spaces, inspire creativity and collaboration, and develop talent.





Recent Edits to Monty Tech Admissions Policy & BESE CTE Admissions Policy Proposal

In August, – Monty Tech’s School Committee continued its effort to adjust our admissions policy in order to increase opportunity for all students

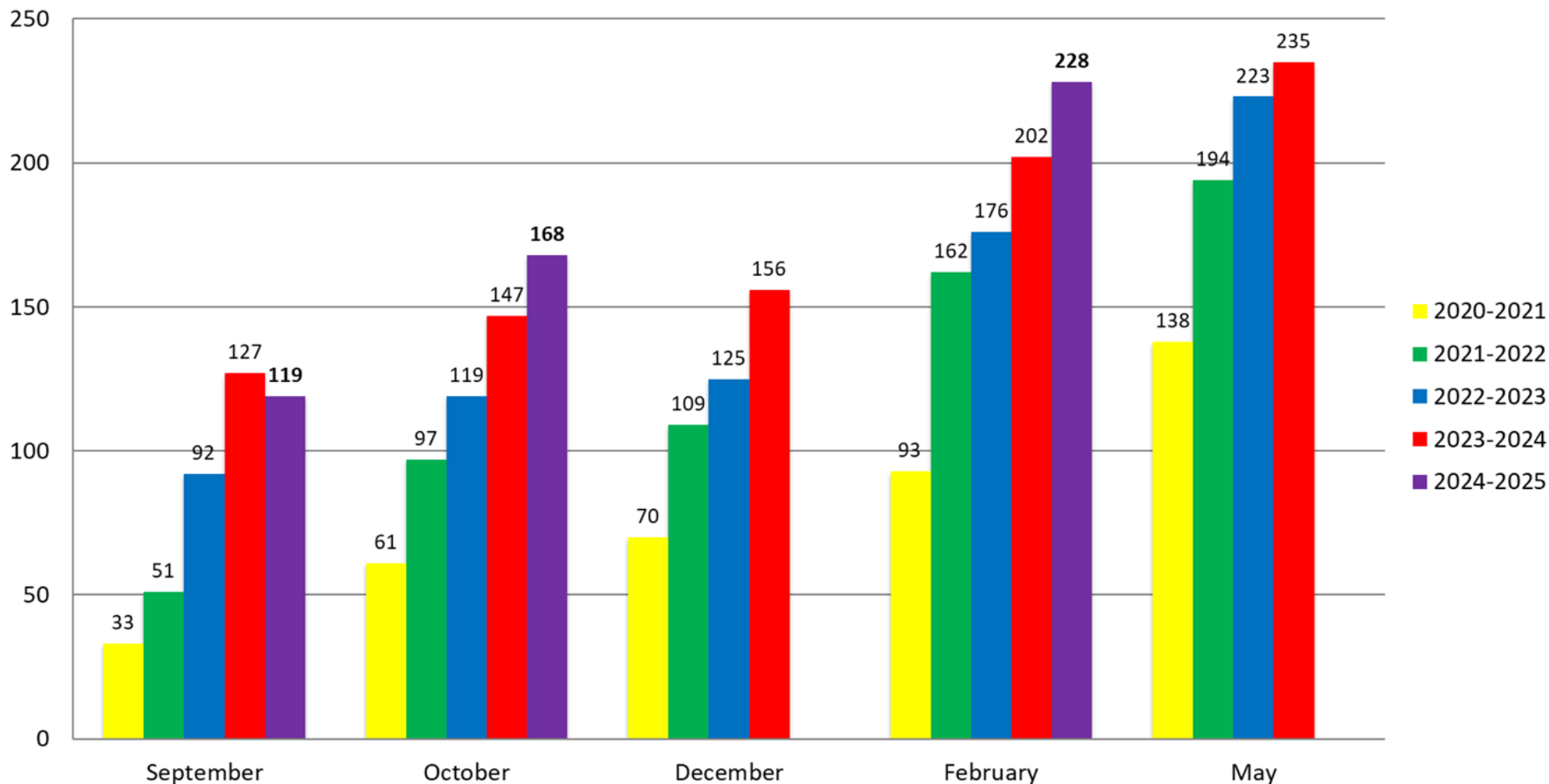
In February, the Dept. of Elementary & Secondary Education proposed state-wide changes to the vocational admissions policy. Currently, the new proposal would allow for CTE Districts to use criteria including attendance and discipline history as measures to determine eligibility for applicants to be included in a qualified lottery model. This model would honor long standing district agreements that call for the apportionment of seats for incoming freshmen. In addition, the proposal would mandate that all sending district middle schools would provide full access to the vocational schools in order to recruit students and further require all sending districts to participate in the annual events such as Tour Day.

Scholastic Achievement					
Points	2020	2021	2022	2023	2024
25	A (90 - 100)	A+ - B- (80-100)	A+ - B- (80-100)	A+ - B- (80-100)	A+ - C- (70-100)
20	B (80-89)	C+ - C- (70-79)	C+ - C- (70-79)	C+ - C- (70-79)	D+ (67-69)
15	C (70-79)	D+ - D (65-69)	D+ - D (65-69)	D+ - D (65-69)	D (63-66)
10	D (60-69)	D - D- 60-64)	D - D- 60-64)	D - D- 60-64)	D- (60-62)
0	F (00-59)	F (00-59)	F (00-59)	F (00-59)	F (00-59)
Unexcused Absences					
Points	2020	2021	2022	2023	2024
20	0-5 Days	0-6 Days	0-6 Days	0-10 Days	0-10 Days
15	6-9 Days	7-13 Days	7-13 Days	11-15 Days	11-15 Days
10	10-12 Days	14-20 Days	14-20 Days	16-20 Days	16-20 Days
5	13-15 Days	21-26 Days	21-26 Days	21-26 Days	21-26 Days
0	16+ Days	27+ Days	27+ Days	27+ Days	27+ Days
Discipline/Conduct					
Points	2020	2021	2022	2023	2024
20	No Suspensions, No Incidents	No Suspensions	No Suspensions	No Suspensions	No Suspensions
15	No Suspensions, 1-5 Incidents	1 Suspension	1 Suspension	1 Suspension	1 Suspension
10	1 Suspension, 6-10 Incidents	2 Suspensions	2 Suspensions	2 Suspensions	2 Suspensions
5	2-3 Suspensions, 11-15 Incidents	3-4 Suspensions	3-4 Suspensions	3-4 Suspensions	3-4 Suspensions
0	4+ Suspensions, 16+ Incidents	5+ Suspensions	5+ Suspensions	5+ Suspensions	5+ Suspensions
Sending School Recommendation					
2020-2022: Maximum Score = 15					
2023: Removed from Policy = N/A					
Interview					
2020-2022: Maximum Score = 20 Points					
2023: Maximum Score = 35 Points					



Supporting Regional Business Partners Through Co-op

Students Participating in the Cooperative Education Program



Following a record-breaking year in terms of total placements, Monty Tech and our industry partners are on pace to set another record as more and more students benefit from being able to participate in real world learning and application of their vocational skills.



Post Graduation Plans for the Class of 2024

<u>Transportation</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Auto Body & Coll. Rep.	9	1	0	1	0	1	12
Auto Technology	8	2	1	1	1	0	13
Total	17	3	1	2	1	1	25
Percentage of Cluster	68%	12%	4%	8%	4%	4%	
<u>Manufacturing, Engineering & Technology</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Adv. Manufacturing	9	1	0	4	1	0	15
CAD/Drafting	3	2	0	13	0	0	18
Engineering Technology	0	2	0	12	0	1	15
Welding & Metal Fab.	9	0	0	5	1	0	15
Total	21	5	0	34	2	1	63
Percentage of Cluster	33%	8%	0%	54%	3%	2%	
<u>Construction</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
HVAC & Property Maintenance	5	0	1	4	0	1	11
Cabinetmaking	8	5	0	4	0	0	17
Masonry	2	1	0	5	0	0	8
House Carpentry	10	1	1	2	1	0	15
Electrical	15	0	2	5	0	1	23
Plumbing	13	0	0	1	1	1	16
Total	53	7	4	21	2	3	90
Percentage of Cluster	59%	8%	4%	23%	2%	3%	
	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	
Overall Total	116	44	12	150	9	8	339



Post Graduation Plans for the Class of 2024

<u>Agriculture and Natural Resources</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Animal Science	1	6	0	14	1	0	22
Total	1	6	0	14	1	0	22
Percentage of Cluster	5%	27%	0%	64%	5%	0%	
<u>Arts & Communication</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Graphic Communications	1	5	1	13	0	0	20
Total	1	5	1	13	0	0	20
Percentage of Cluster	5%	25%	5%	65%	0%	0%	
<u>Business and Consumer Services</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Business Technology	2	3	0	11	1	0	17
Cosmetology	8	2	4	6	0	1	21
Total	10	5	4	17	1	1	38
Percentage of Cluster	26%	13%	11%	45%	3%	3%	
<u>Education</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Early Childhood	1	3	0	9	0	0	13
Total	1	3	0	9	0	0	13
Percentage of Cluster	8%	23%	0%	69%	0%	0%	
<u>Health Services</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Dental Assisting	5	1	0	6	0	0	12
Health Occupations	0	0	2	25	0	0	27
Total	5	1	2	31	0	0	39
Percentage of Cluster	13%	3%	5%	79%	0%	0%	
<u>Hospitality & Tourism</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Culinary Arts	4	6	0	6	1	0	17
Total	4	6	0	6	1	0	17
Percentage of Cluster	24%	35%	0%	35%	6%	0%	
<u>Information Technology Services</u>	<u>Workforce</u>	<u>2yr College</u>	<u>Tech. School</u>	<u>4yr College</u>	<u>Military</u>	<u>Other</u>	<u>Total</u>
Information Technology	3	3	0	3	1	2	12
Total	3	3	0	3	1	2	12
Percentage of Cluster	25%	25%	0%	25%	8%	17%	



Supporting Our Adult Learners



SCHOOL OF CONTINUING EDUCATION at
Montachusett Regional Vocational Technical School District

Career Technical Initiative Training Programs -

Round 1	20 Graduates
Round 3	25 Graduates
Round 5	77 Graduates

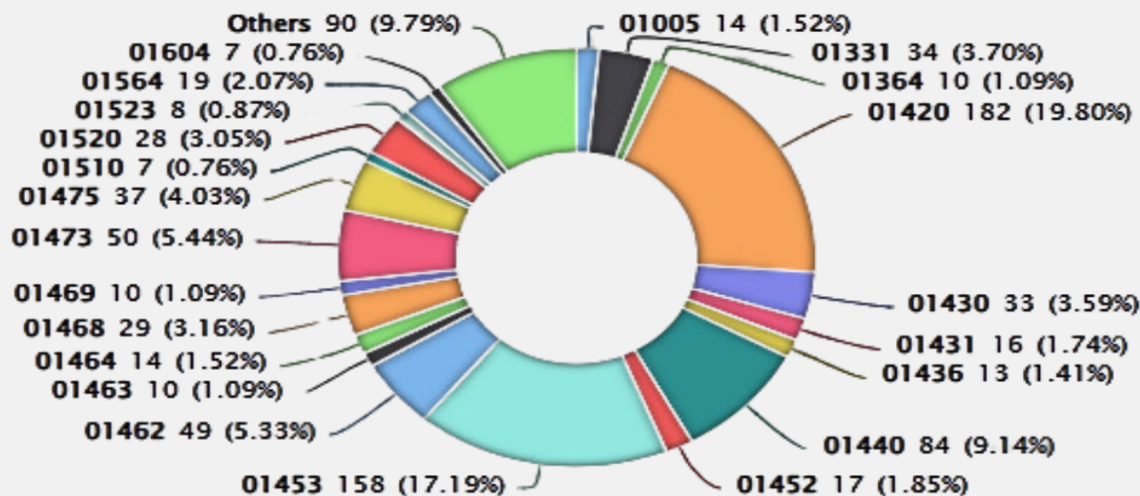
Round 8	Carpentry - 10 Graduates / 19 Graduates
	HVAC - 18 Graduates / 16 Enrolled
	Plumbing - 12 Graduates / 15 Enrolled

Sen. Kenneth J. Connelly Workforce Success Grant -

100 students over two years	Automotive	13 Enrolled
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Massachusetts Clean Energy Center -

FY25 & FY26	Carpentry	Start Fall '25
	Electrical	Start Fall '25
	Plumbing	Start Fall '25



	Fall	Spring
FY19	980	793
FY20	1,102	236
FY21	607	392
FY22	703	400
FY23	883	393
FY24	1,054	712
FY25	1,049	501 (Registration ongoing)



Supporting Our Cities & Towns



**American Legion Post 373
Baldwinville**



**Habitat for Humanity Home
Fitchburg**

While it has been a very busy year for our construction trades as they completed the renovations at MVP Academy, we are finishing that project and are ready to send crews out to your communities to support your project needs. Please feel free to reach out Brian Williams, our Director of Vocational Programs (ext. 5251) if you think that there is a local project that would not only provide our students with a learning opportunity but also support your community needs.



**Winchendon Housing Authority
Winchendon**



**Town Offices
Phillipston**

Examples of Monty Tech Community Projects 2024-2025

- HVAC & Prop. Maintenance renovated a staircase and rails at the Phillipston Town Office.
- Culinary Arts provided weekly donations of extra baked goods to Fitchburg's Salvation Army.
- Graphic Communications printed Memorial Day T-Shirts for Hubbardston's Council on Aging.
- Masonry installed brick repairs for the renovation Winchendon's Housing Authority.
- Cabinetmaking manufactured shadow boxes for flags at Ashburnham's American Legion Post #142.
- Electrical installed the wiring for a mini-split for Baldwinville's American Legion Post #373

FOUNDATION BUDGET RATES

	Administration	Instructional Leadership	Classroom & Specialist Teachers	Other Teaching Services	Professional Development	Instructional Materials, Equipment & Technology	Guidance & Psychological Services	Pupil Services	Operations & Maintenance	Employee Benefits/Fixed Charges	Special Education Tuition	Total, All Categories
Pre-school	228.66	412.96	1,893.58	485.65	74.89	274.06	206.70	54.80	525.83	909.02	0.00	5,066.15
Kindergarten half-day	228.66	412.96	1,893.58	485.65	74.89	274.06	206.70	54.80	525.83	909.02	0.00	5,066.15
Kindergarten full-day	457.31	825.94	3,787.16	971.33	149.86	548.15	413.42	109.64	1,051.64	1,818.01	0.00	10,132.46
Elementary	457.31	825.94	3,787.11	971.33	149.88	548.15	413.42	164.43	1,051.64	1,818.02	0.00	10,187.23
Junior/Middle	457.31	825.94	3,332.67	699.22	162.46	548.15	428.63	268.61	1,140.11	1,952.67	0.00	9,815.77
High School	457.31	825.94	4,900.96	582.09	157.53	877.03	459.83	619.39	1,105.46	1,728.92	0.00	11,714.46
Vocational	457.31	825.94	8,331.69	582.09	260.44	1,534.79	459.83	619.39	2,068.92	2,213.89	0.00	17,354.29
Special Education in-district	3,156.17	0.00	10,414.58	9,723.94	502.39	438.50	0.00	0.00	3,525.59	4,353.17	0.00	32,114.34
Special Education tuitioned-out	3,900.17	0.00	0.00	59.58	0.00	0.00	0.00	0.00	0.00	0.00	37,030.05	40,989.80
English learners PK-5	115.25	201.68	1,411.71	201.68	57.61	144.04	86.43	28.82	345.72	348.80	0.00	2,941.74
English learners 6-8	123.15	215.48	1,508.36	215.48	61.56	153.91	92.36	30.79	369.39	372.67	0.00	3,143.15
English learners high school/voc	140.07	245.13	1,715.83	245.13	70.03	175.08	105.05	35.02	420.21	423.94	0.00	3,575.49
Low-income group 1 (0-5.99%)	56.36	267.04	2,606.95	0.00	126.48	19.39	105.56	548.54	0.00	464.11	0.00	4,194.43
Low-income group 2 (6-11.99%)	59.38	281.33	2,746.29	0.00	133.24	20.43	111.20	577.86	0.00	488.93	0.00	4,418.66
Low-income group 3 (12-17.99%)	62.39	295.61	2,885.64	0.00	140.00	21.47	116.85	607.18	0.00	513.73	0.00	4,642.87
Low-income group 4 (18-23.99%)	65.40	309.87	3,024.98	0.00	146.76	22.49	122.49	636.50	0.00	538.55	0.00	4,867.04
Low-income group 5 (24-29.99%)	68.41	324.15	3,164.32	0.00	153.53	23.53	128.14	665.81	0.00	563.35	0.00	5,091.24
Low-income group 6 (30-35.99%)	76.09	360.53	3,519.46	0.00	170.74	26.18	142.51	740.54	0.00	626.58	0.00	5,662.63
Low-income group 7 (36-41.99%)	83.32	394.78	3,853.90	0.00	186.97	28.66	156.06	810.92	0.00	686.11	0.00	6,200.72
Low-income group 8 (42-47.99%)	90.56	429.05	4,188.34	0.00	203.20	31.16	169.60	881.28	0.00	745.65	0.00	6,738.84
Low-income group 9 (48-53.99%)	97.79	463.31	4,522.79	0.00	219.42	33.63	183.14	951.66	0.00	805.19	0.00	7,276.93
Low-income group 10 (54-69.99%)	105.01	497.57	4,857.23	0.00	235.65	36.12	196.68	1,022.02	0.00	864.75	0.00	7,815.03
Low-income group 11 (70-79.99%)	116.63	552.58	5,394.34	0.00	261.70	40.12	218.44	1,135.04	0.00	960.36	0.00	8,679.21
Low-income group 12 (80%+)	128.24	607.61	5,931.45	0.00	287.76	44.11	240.18	1,248.06	0.00	1,055.97	0.00	9,543.38

FY26 Chapter 70 Foundation Budget

832 Montachusett

832 Montachusett															
	Base Foundation Components							Incremental Costs Above the Base							
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	
	Pre-school	----- Kindergarten ----- Half-Day	Full-Day	Elementary	Junior/ Middle	High School	Vocational	Special Ed In-District	Special Ed Tuitioned-Out	English learners PK-5	English learners 6-8	English learners High School/Voc	Low income	TOTAL	
Foundation Enrollment	0	0	0	0	0	0	1,488	74	0	0	0	14	484	1,488	
1 Administration	0	0	0	0	0	0	680,477	233,557	0	0	0	1,961	36,828	952,822	
2 Instructional Leadership	0	0	0	0	0	0	1,228,999	0	0	0	0	3,432	174,497	1,406,927	
3 Classroom & Specialist Teachers	0	0	0	0	0	0	12,397,555	770,679	0	0	0	24,022	1,703,419	14,895,674	
4 Other Teaching Services	0	0	0	0	0	0	866,150	719,572	0	0	0	3,432	0	1,589,153	
5 Professional Development	0	0	0	0	0	0	387,535	37,177	0	0	0	980	82,638	508,330	
6 Instructional Materials, Equipment & Technology	0	0	0	0	0	0	2,283,768	32,449	0	0	0	2,451	12,671	2,331,339	
7 Guidance & Psychological Services	0	0	0	0	0	0	684,227	0	0	0	0	1,471	68,975	754,673	
8 Pupil Services	0	0	0	0	0	0	921,652	0	0	0	0	490	358,421	1,280,564	
9 Operations & Maintenance	0	0	0	0	0	0	3,078,553	260,894	0	0	0	5,883	0	3,345,330	
10 Employee Benefits/Fixed Charges*	0	0	0	0	0	0	3,294,268	322,135	0	0	0	5,935	303,265	3,925,603	
11 Special Education Tuition*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
12 Total	0	0	0	0	0	0	25,823,184	2,376,461	0	0	0	50,057	2,740,713	30,990,414	
13 Wage Adjustment Factor	100.0%													Foundation Budget per Pupil	20,827
*The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.															
14 Low-income percentage	34.16%													English learner foundation budget as % total foundation budget	0.2%
15 Low-income group	6													Low-income foundation budget as % total foundation budget	8.8%

Total foundation enrollment (column 14) does not include incremental costs above the base. The pupils are already counted in columns 1 to 7. Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5. Special education in-district enrollment is an assumed percentage, representing 3.97 percent of K-12 non-vocational enrollment and 4.97 percent of vocational enrollment. Special education tuitioned-out enrollment is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment. Low-income enrollment is based on: (1) participation in Supplemental Nutrition Assistance Program (SNAP), the Transitional Assistance for Families with Dependent Children (TAFDC), MassHealth (Medicaid), or foster care; (2) homeless designation through the McKinney-Vento Homeless Education Assistance program; or (3) verification as low income through a supplemental data collection process. Low-income and English learner foundation budget increments are based on the number of students attending school in the district or district residents who attend charter schools. The low-income percentage is the ratio of the low-income enrollment to: the total students attending school in the district and the total resident students attending charter schools.

Each component of the foundation budget represents the enrollment in row 10 multiplied by the appropriate statewide foundation allotment. The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

Low-income group	Low-income %
Group 1	0-5.99%
Group 2	6-11.99%
Group 3	12-17.99%
Group 4	18-23.99%
Group 5	24-29.99%
Group 6	30-35.99%
Group 7	36-41.99%
Group 8	42-47.99%
Group 9	48-53.99%
Group 10	54-69.99%
Group 11	70-79.99%
Group 12	80%+



FY26 Chapter 70 Summary

832 Montachusett

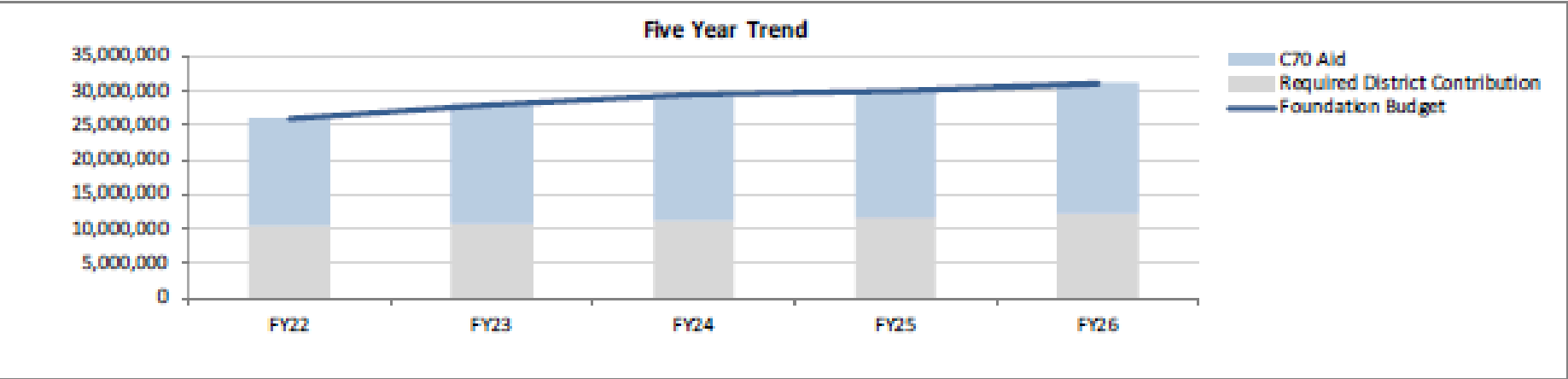


Aid Calculation FY26

Prior Year Aid	
1 Chapter 70 FY25	18,472,208
Foundation Aid	
2 Foundation budget FY26	30,990,414
3 Required district contribution FY26	12,227,609
4 Foundation aid (2 -3)	18,762,805
5 Increase over FY25 (4 - 1)	290,597
Minimum Aid	
6 Minimum \$75 per pupil increase	111,600
7 Minimum aid amount	
(If line 6 - line 5 > 0, then line 6 - line 5, otherwise 0)	0
Subtotal	
8 Sum of 1,5,7	18,762,805
Minimum Aid Adjustment	
9 Minimum aid adjustment	18,516,848
10 Aid adjustment increment	
(If line 9 - line 8 > 0, then line 9 - line 8, otherwise 0)	0
Non-Operating District Reduction to Foundation	
11 Reduction to foundation	0
Hold Harmless Aid	
12 Hold harmless aid	0
FY26 Chapter 70 Aid	
13 Sum of 1,5,7,10, 12 minus 11	18,762,805

Comparison to FY25

	FY25	FY26	Change	Pct Chg
Enrollment	1,476	1,488	12	0.81%
Foundation budget	29,905,697	30,990,414	1,084,718	3.63%
Required district contribution	11,646,249	12,227,609	581,360	4.99%
Chapter 70 aid	18,472,208	18,762,805	290,597	1.57%
Required net school spending (NSS)	30,118,457	30,990,414	871,957	2.90%
Target aid share	56.65%	53.42%		
C70 % of foundation	61.77%	60.54%		
Required NSS % of foundation	100.71%	100.00%		



Note on Minimum Aid Adjustment on lines 9 and 10:

The minimum aid adjustment is the sum of (a) the greater of foundation aid or base aid determined based on the FY21 base and incremental rates, inflated to FY26, and (b) foundation enrollment multiplied by \$30. The aid adjustment increment (line 10) is the line 9 amount less the line 8 amount if the difference is positive. Otherwise, the increment is zero.

FISCAL YEAR 2026 BUDGET SUMMARY

	APPROVED <u>FY'2025</u>	PROPOSED <u>FY'2026</u>	<u>DIFF</u>	<u>% Change</u>
Net School Spending	30,118,457	30,990,414	871,957	2.90%
Transportation	2,518,010	2,544,520	28,510	1.13%
Above Net School Spending	321,948	808,410	284,462	88.36%
Capital Budget ~ Equipment	480,000	450,000	(10,000)	-2.17%
Vehicles	50,000	50,000	0	0.00%
BONDS (Principal & Interest)	0	0	0	0.00%
<u>Total Budget</u>	\$33,466,415	\$34,641,344	\$1,174,929	3.51%
<u>Less Revenues:</u> Estimated Ch. 70	18,472,208	18,782,805	290,597	1.57%
(1) <u>REQUIRED MINIMUM CONTRIBUTION</u>	\$11,646,249	\$12,227,609	\$581,360	4.99%
<u>Transportation & Other Operating Budget</u>	\$2,837,958	\$3,150,930	\$312,972	11.03%
<u>Less:</u> Estimated Transportation Aid	1,925,000	2,000,000	75,000	3.9%
Regional Transportation Fund	200,000	200,000	0	0.0%
Excess & Deficiency	250,000	250,000	0	0.0%
(2) <u>NET TRANSPORTATION & OTHER OPERATING</u>	\$462,958	\$700,930	\$237,972	51.40%
<u>Capital Budget ~ (Equipment & Vehicles)</u>	\$510,000	\$500,000	(\$10,000)	-1.96%
<u>Less:</u> Excess & Deficiency	200,000	250,000	50,000	25.0%
(3) <u>NET CAPITAL ASSESSMENT</u>	\$310,000	\$250,000	(\$60,000)	-19.35%
TOTAL ASSESSMENT (All Budgets)	\$12,419,207	\$13,178,539	\$759,332	6.11%

BUDGET SUMMARY



Account Balances

**Certified Excess
and Deficiency
\$TBD**

**Stabilization
Account
\$371,743**

**OPEB Account
\$49,645**

SUMMARY BY FUNCTION CODE

2023-2026



Function Code	Function Description	FY23 Actual Expenditures	FY24 Actual Expenditures	FY25 Approved Budget	FY26 Proposed Budget	Increase/ Decrease FY 25 to FY 26	Percentage Incr/Decr FY25 to FY26
1100	School Committee	42,146	53,968	60,000	51,250	(8,750)	-14.58%
1200	Superintendent's Office	375,741	301,411	323,474	329,469	5,995	1.85%
1400	Finance and Legal	540,815	591,365	602,587	660,297	57,710	9.58%
1450	District Technology	202,190	406,316	319,887	320,000	113	0.04%
	FUNCTION 1000 DISTRICT LEADERSHIP	1,160,892	1,353,060	1,305,948	1,361,016	55,068	4.22%
2100	Curriculum Supervision	1,075,024	1,079,114	1,099,154	1,155,564	56,410	5.13%
2200	Principal's Office	481,647	509,193	523,974	531,042	7,068	1.35%
2250	Building Technology	287,753	257,786	284,509	294,794	10,285	3.62%
2300	Teaching Services	11,055,904	11,621,786	11,833,983	12,242,222	408,239	3.45%
2320	Medical/Therapeutic Services	-	-	500	500	-	0.00%
2350	Professional Development	164,200	141,521	161,500	151,250	(10,250)	-6.35%
2400	Textbooks and Instructional Materials	1,041,381	1,200,642	1,109,764	1,213,516	103,752	9.35%
2450	Instructional Technology	354,546	674,571	643,570	697,963	54,393	8.45%
2700	Student Services	1,258,243	1,334,152	1,414,960	1,468,231	53,271	3.76%
2800	Psychological Services	140,117	143,156	158,870	151,782	(7,088)	-4.46%
	FUNCTION 2000 INSTRUCTION	15,858,815	16,961,921	17,230,784	17,906,864	676,080	3.92%
3200	Health Services	227,694	240,756	256,967	279,782	22,815	8.88%
3300	Student Transportation	2,847,346	2,775,487	2,938,010	2,946,520	8,510	0.29%
3510	Athletic Services	392,053	397,903	470,711	513,086	42,375	9.00%
3520	Student Activities	299,785	269,769	243,364	246,632	3,268	1.34%
3600	Security	125,004	127,783	138,682	137,943	(740)	-0.53%
	FUNCTION 3000 STUDENT SERVICES	3,891,883	3,811,697	4,047,734	4,123,963	76,229	1.88%
4110	Custodial Services	801,527	855,410	937,203	964,566	27,363	2.92%
4120	Heating of Building	179,067	185,329	187,000	197,742	10,742	5.74%
4130	Utilities	1,406,267	1,405,097	1,438,750	1,483,575	44,826	3.12%
4210	Maintenance of Grounds	67,486	85,895	85,000	82,500	(2,500)	-2.94%
4220	Maintenance of Buildings	604,056	526,210	475,346	489,690	14,344	3.02%
4230	Maintenance of Equipment	443,644	533,686	480,295	553,801	73,505	15.30%
4300	Extraordinary Maintenance	108,936	89,413	100,000	97,500	(2,500)	-2.50%
4400	Networking & Telecomm	201,598	247,616	350,000	125,000	(225,000)	-64.29%
4450	Technology Maintenance	157,378	98,514	157,500	102,500	(55,000)	-34.92%
	FUNCTION 4000 OPERATIONS & MAINT	3,969,960	4,027,172	4,211,094	4,096,874	(114,220)	-2.71%
5100	Employee Retirement	300,711	318,237	324,732	342,265	17,533	5.40%
5200	Employee Benefits	3,265,205	3,501,527	3,630,616	3,927,065	296,449	8.17%
5250	Retired Employee Benefits	1,518,136	1,562,003	1,658,172	1,798,210	140,038	8.45%
5280	Other Non-Employee Insurance	156,956	203,863	162,284	203,537	41,253	25.42%
5500	Fixed Charges	62,226	56,132	65,000	61,500	(3,500)	-5.38%
	FUNCTION 5000 FIXED CHARGES	5,303,233	5,641,761	5,840,804	6,332,577	491,773	8.42%
7000	Acquisition of Fixed Assets	94,234	414,116	470,000	450,000	(20,000)	-4.26%
	FUNCTION 7000 FIXED ASSETS	94,234	414,116	470,000	450,000	(20,000)	-4.26%
8100	Long Term Debt - Principal	-	-	-	-	-	0.00%
8200	Long Term Debt - Interest	-	-	-	-	-	0.00%
	FUNCTION 8000 DEBT RETIREMENT	-	-	-	-	-	-
9000	Tuition to other districts	317,737	253,038	320,050	320,050	-	0.00%
	FUNCTION 9000 TUITION	317,737	253,038	320,050	320,050	-	0.00%
	Transfer to Compensated Absence Fund	-	-	-	-	-	-
	Transfer to OPEB Fund	10,000	10,000	15,000	20,000	5,000	33.33%
	Transfer to Stabilization Fund	25,000	25,000	25,000	30,000	5,000	20.00%
	Total	\$ 30,631,754	\$ 32,497,764	\$ 33,466,415	\$ 34,641,344	\$ 1,174,929	3.51%

Significant Budget Increases FY25 to FY26

			Increase 25 to 26	
Salaries/PR Tax	3% COLA (Plus Step/Column Movement)		580,731	
Fringe Benefits	5% Increase		438,487	
Utilities/Insurance			96,821	
Academic/Voc Programs Equipt/Supplies			103,752	
Transportation -Contract			23,510	



CONTRIBUTIONS BY MEMBER CITY OR TOWN



Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY26 Chapter 70

Regional District Enrollment and Contributions by Member City or Town

The table below presents the minimum required local contribution for each member to the selected regional district.

Note: A city or town might belong to more than one regional district (e.g., a regional district and a vocational district) and therefore be required to contribute to multiple districts. See the *regional allocation* tab for a full list of minimum required contributions for each city or town.

Foundation enrollments are presented as whole numbers. The change column reflects differences prior to rounding.

832 Montachusett

LEA	Member	Foundation Enrollment in Regional District			Required Minimum Contribution to Regional District		
		FY25	FY26	Change	FY25	FY26	Change
	Total	1,476	1,488	12	11,646,249	12,227,609	581,360
	11 Ashburnham	64	64	0	594,906	611,914	17,008
	12 Ashby	31	33	2	326,341	368,587	42,246
	15 Athol	104	109	5	317,195	338,018	20,823
	21 Barre	45	47	2	349,102	386,445	37,343
	97 Fitchburg	386	396	10	1,788,912	1,814,721	25,809
	103 Gardner	166	157	-9	963,184	919,303	-43,881
	125 Harvard	9	10	1	144,466	167,314	22,848
	134 Holden	148	158	10	1,707,428	1,957,220	249,792
	140 Hubbardston	32	35	3	340,322	396,826	56,504
	162 Lunenburg	99	101	2	1,172,254	1,270,711	98,457
	234 Petersham	12	11	-1	134,551	121,748	-12,803
	235 Phillipston	24	28	4	244,947	303,310	58,363
	241 Princeton	25	27	2	398,238	441,216	42,978
	255 Royalston	11	10	-1	79,983	77,616	-2,367
	282 Sterling	66	63	-3	1,098,711	1,082,478	-16,233
	294 Templeton	87	83	-4	604,576	583,816	-20,760
	328 Westminster	71	70	-1	767,450	808,812	41,362
	343 Winchendon	96	86	-10	613,683	577,554	-36,129

Lunenburg

162 Lunenburg

Effort Goal

1) 2024 equalized valuation	2,375,083,100
2) Uniform property percentage	0.3243%
3) Local effort from property wealth	7,701,756
4) 2022 income	567,336,000
5) Uniform income percentage	1.5699%
6) Local effort from income	8,906,443
7) Combined effort yield (3 + 6)	16,608,199
8) FY26 Foundation budget	24,177,462
9) Maximum local contribution (82.5% * 8)	19,946,406
10) Target local contribution (lesser of 7 or 9)	16,608,199
11) Target local share (10 as % of 8)	68.69%
12) Target aid share (100% minus 11)	31.31%

[See a listing of all 351 communities](#)

FY26 Increments Toward Goal

13) FY25 required local contribution	13,768,233
14) Municipal revenue growth factor (DOR)	4.08%
15) FY26 preliminary contribution (13 raised by 14)	14,329,977
16) Preliminary contribution pct of foundation (15 / 8)	59.27%

If preliminary contribution is above the target share:

17) Excess local effort (15 - 10)	
18) 100% reduction toward target (17 x 100%)	
19) FY26 required local contribution (15 - 18), capped at 90% of foundation	
20) Contribution as percentage of foundation (19 / 8)	

If preliminary contribution is below the target share:

21) Shortfall from target local share (10 - 15)	2,278,222
22) Shortfall percentage (11 - 16)	9.42%
23) Added increment toward target (13 x 1% or 2%)*	275,365
*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
24) Special increment toward 82.5% target**	0
**if combined effort yield > 175% foundation	
Combined effort yield as % of foundation	
25) Shortfall from target after adding increments (10 - 15 - 23 - 24)	2,002,857
26) FY26 required local contribution (15 + 23 + 24)	14,605,342
27) Contribution as percentage of foundation (26 / 8)	60.41%

**FY26 Chapter 70
Determination of
City and Town
Total Required
Contribution**

Lunenburg

162 Lunenburg	Lunenburg	Montachusett	Combined Total for All Districts
<u>Prior Year Data (for comparison purposes)</u>			
1 FY25 foundation enrollment	1,633	99	1,732
2 FY25 foundation budget	21,553,250	2,005,870	23,559,120
3 Each district's share of municipality's combined FY25 foundation	91.49%	8.51%	100.00%
4 FY25 required contribution	12,595,979	1,172,254	13,768,233
<u>FY26 apportionment of contribution among community's districts</u>			
5 FY26 total unapportioned required contribution ('municipal contribution' tab row 19 or 25)			14,605,342
6 FY26 foundation enrollment	1,603	101	1,704
7 FY26 foundation budget	22,073,946	2,103,516	24,177,462
8 Each district's share of municipality's total FY26 foundation	91.30%	8.70%	100.00%
9 FY26 Required Contribution	13,334,631	1,270,711	14,605,342
10 Change FY26 to FY25 (9 - 4)	738,652	98,457	837,109
The combined totals on lines 5 and 9 may differ due to rounding.			

**FY26 Chapter 70
Apportionment of
Local Contribution
Across School
Districts**

Lunenburg

2 – year assessment comparison

Fiscal Year	Foundation Budget	Required Minimum Contribution	(Add'l) Transportation/ Operating Assess	(Add'l) Capital Assess	Bonds	Total Assessment	Foundation Enrollment	School Attending Children	TOWN'S ASSESS PER PUPIL
2025	\$ 2,005,870	\$ 1,172,254	\$ 31,052	\$ 20,856	\$ -	\$ 1,224,162	99	1679	\$ 12,365
2026	\$ 2,103,516	\$ 1,270,711	\$ 47,577	\$ 16,233	\$ -	\$ 1,334,521	101	1610	\$ 13,213
Difference									
FY 25 to FY 26	\$ 97,646	\$ 98,457	\$ 16,525	\$ (4,623)	\$ -	\$ 110,359	2	(69)	

COMMUNITY ASSESSMENTS



COMMUNITY ASSESSMENTS											
COMMUNITIES	FY2026 FOUNDATION ENROLLMENT	FISCAL YEAR 2026							FY 2025 FOUNDATI ENROLLME	APPROVED ASSESSMENT FY2025 Y'25 ~ FY'26	CHANGE
		FOUNDATION BUDGET	(1) REQUIRED MINIMUM CONTRIBUTION	(2) TRANSPORT/ OPERATING ASSESS.	(3) CAPITAL ASSESS.	(4) BONDS	PROPOSED ASSESSMENT FY'2026				
Ashburnham	64	1,332,921	611,914	30,148	10,239	0	652,300	64	627,531	24,769	
Ashby	33	687,287	368,587	15,545	4,552	0	388,684	31	341,783	46,901	
Athol	109	2,270,131	338,018	51,345	17,786	0	407,149	104	372,433	34,716	
Barre	47	978,864	386,445	22,140	6,912	0	415,496	45	371,942	43,554	
Fitchburg	396	8,247,449	1,814,721	186,538	61,600	0	2,062,859	386	1,985,598	77,261	
Gardner	157	3,269,822	919,303	73,956	26,599	0	1,019,858	166	1,049,385	(29,527)	
Harvard	10	208,269	167,314	4,711	9,624	0	181,648	9	159,480	22,168	
Holden	158	3,290,649	1,957,220	74,427	33,389	0	2,065,035	148	1,795,264	269,771	
Hubbardston	35	728,941	396,826	16,487	5,253	0	418,566	32	356,520	62,046	
Lunenburg	101	2,103,516	1,270,711	47,577	16,233	0	1,334,521	99	1,224,162	110,359	
Petersham	11	229,096	121,748	5,182	1,170	0	128,099	12	140,166	(12,067)	
Phillipston	28	583,153	303,310	13,190	2,107	0	318,607	24	255,083	63,524	
Princeton	27	562,326	441,216	12,718	5,031	0	458,966	25	411,792	47,174	
Royalston	10	208,269	77,616	4,711	1,270	0	83,597	11	85,234	(1,637)	
Sterling	63	1,312,094	1,082,478	29,676	10,410	0	1,122,565	66	1,131,578	(9,013)	
Templeton	83	1,728,632	583,816	39,098	10,693	0	633,606	87	645,856	(12,250)	
Westminster	70	1,457,882	808,812	32,974	12,376	0	854,162	71	805,289	48,873	
Winchendon	86	1,791,113	577,554	40,511	14,756	0	632,821	96	660,109	(27,288)	
Total	1,488	30,990,414	12,227,609	700,930	250,000	0	13,178,539	1,476	12,419,207	759,332	



MONTY TECH

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**Any
Questions?**